



OFFICE OF THE
Arizona State Treasurer



EILEEN I. KLEIN
TREASURER

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PUBLIC WELCOME AT STATE BOARD OF INVESTMENT MEETING

PHOENIX – Arizona Treasurer Eileen I. Klein is inviting everyone to attend the State Board of Investment (BOI) meeting on Tuesday, July 31, at the Treasury Office. The monthly meeting provides a snapshot of Arizona’s financial health and is open to the public.

The Board of Investment serves as trustees of the Permanent Land Endowment Trust Fund and is responsible for reviewing all Treasury investment activities. This month’s meeting includes a recap of the 2018 fiscal year ended June 30, 2018.

The Director of Endowments will report on full fiscal year investment performance, earnings distributions, and operating balances for the Endowment and the Treasury Chief Investment Officer will provide the same for state agency and local government funds. As Chair of the Board, Treasurer Klein will comment on Arizona’s finances moving forward. This outlook is a new feature of the BOI meeting added by Treasurer Klein to enhance transparency with the public.

“Arizona taxpayers have a right to know how their money is being invested and I believe they’ll be very pleased to see our year-over-year performance for them,” said Treasurer Klein. “Our investment team has done an excellent job growing assets under management and increasing distribution amounts and the BOI meeting is a great way for all Arizonans to learn about past and future investment policies and tactics in real time as market conditions change,” she added.

Details:

Monthly Arizona State Board of Investment Meeting

Review of year-end investment performance and discussion of future investment strategy

Office of the State Treasurer Arizona

1700 W. Washington St., #102 (Large Conference Room)

Tuesday, July 31, at 1:30pm (Approximately 90 Minutes)

About the Arizona Office of the State Treasurer

The State Treasurer is responsible for the investment and banking duties for state agencies, local governments, public schools, and other entities as required by state law.