

ARIZONA TREASURY EDUCATION ENDOWMENT REPORT

NOVEMBER 2024

Arizona Treasurer Kimberly Yee

PLETF MARKET VALUE: \$8.9 BILLION

\$481 MILLION TO BE DISTRIBUTED TO 13 BENEFICIARIES IN FY25

PLE IF 10-YEAR ANNUALIZED TOTAL RETURN: 8.07%

PLETF 10-YEAR RETURNS OUTPERFORMED

AVERAGE U.S. COLLEGE AND UNIVERSITY ENDOWMENTS 10 YEARS IN A ROW!



1700 W. Washington Street, Ste 102 Phoenix, AZ 85007 (602) 542-7800 www.aztreasury.gov







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PERMANENT LAND ENDOWMENT TRUST FUND

PLETF IS AN ENDOWMENT FUND THAT THE ARIZONA TREASURER DEPOSITS THE LAND SALES OF ARIZONA



AZ K-12 EDUCATION



AZ PIONEERS' HOME



AZ UNIVERSITIES



AZ STATE HOSPITAL

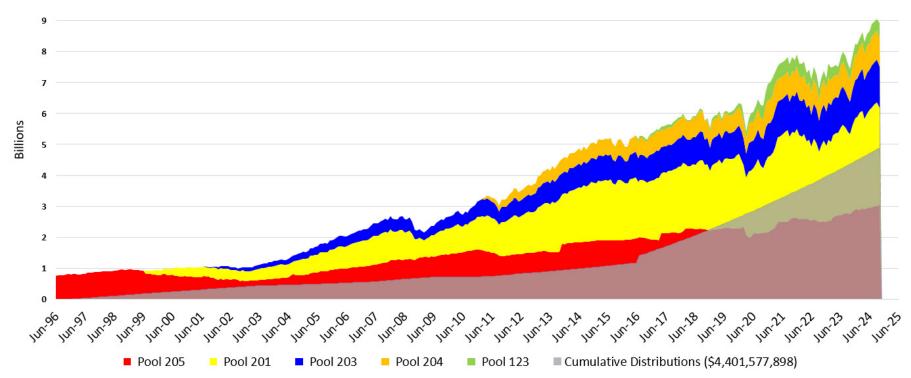


AZ SCHOOL FOR DEAF & BLIND



STATE PRISONS

PLETF MARKET VALUE: \$8.9 BILLION





ARIZONA TREASURER KIMBERLY YEE

Treasurer Yee is the first Asian American elected to a statewide office in Arizona's history. She is also the first Chinese American Republican woman to win a major statewide office in United States history. Kimberly Yee was elected to the Arizona Legislature in 2010 and served as the Senate Majority Leader. Kimberly was the second woman elected as Senate Majority Leader in Arizona's history, following U.S. Justice Sandra Day O'Connor who served in the position in 1973. With eight years of experience in the Arizona Legislature, as well as four years working for the Arizona State Treasurer's Office, Treasurer Yee brings a unique perspective to this important financial leadership role for Arizona.