

ARIZONA TREASURY EDUCATION ENDOWMENT REPORT

JUNE 2024

Arizona Treasurer Kimberly Yee

\$8.57 BILLION

\$481 MILLION TO BE DISTRIBUTED TO 13 BENEFICIARIES IN FY25

PLETF 10-YEAR ANNUALIZED TOTAL RETURN:

7.87%

PLETF 10-YEAR RETURNS
OUTPERFORMED

AVERAGE U.S. COLLEGE AND UNIVERSITY ENDOWMENTS 10 YEARS IN A ROW!



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PERMANENT LAND ENDOWMENT TRUST FUND

PLETF IS AN ENDOWMENT FUND THAT THE ARIZONA TREASURER DEPOSITS THE LAND SALES OF ARIZONA INTO AND INVESTS THE PROCEEDS FOR EDUCATION AND OTHER STATE BENEFICIARIES.



AZ K-12 EDUCATION
AZ UNIVERSITIES



🥰 AZ PIONEERS' HOME



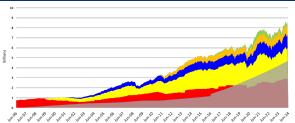
AZ SCHOOL FOR DEAF



AZ STATE HOSPITAL



PLETF MARKET VALUE: \$8.57 BILLION



Pool 205

■ Pod 201 ■ Pod 203 ■ Pod 204 ■ Pod 123 ■ Commistive Distribution (\$4.201,14.01.12)
Treasurer Yee is the first Salain American elected to a statewide office in Arizona's history. She is also the first Chinese American Republican woman to win a major statewide office in United States history, Kimberly Yee was elected to the Arizona Legislature in 2000 and served as the Senate Majority Leader. Kimberly was the second woman elected as Senate Majority Leader in Arizona's history, following U.S. Justice Sandra Day O'Comnor who served in the position in 1937. With eight years of experience in the Arizona Legislature, as well as Jour years working for the Arizona State Treasurer's Office, Treasurer Yee brings a unique perspective to this imprortant financial leadership role for Arizona.